

| Name of the Corporate Debtor: Allied Strips Limited ; Date of Commencement of CIRP: 16-03-2018; List of Creditors as on: 01-11-2021 | | | | | | | | | | | | | | | | | |
|---|---|-----------------|---------------------------|-----------------|----------------------------|--------------------------------|------------------------|-----------------------|--|----------------------------------|------------------------------|---|--|---|------------------------------|-------------------------------|---|
| Annexure-3 | | | | | | | | | | | | | | | | | |
| Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C | | | | | | | | | | | | | | | | | |
| Sr. No. | Name of Creditor | Nature of Claim | Details of Claim received | | Details of Claim admitted | | Whether related party? | % Voting Share in CoC | Amount of Claim under Verification (Rs.) | Amount of Contingent Claim (Rs.) | Details of Security Interest | Details of guarantee, if any, held in relation to claim | Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.) | Details of any mutual credit, debts etc. - may be set off against the claim, if any | Amount of claim Inadmissible | Reason for Claim not admitted | Remarks, if any |
| | | | Date of Receipt | Amount Claimed | Date of admission/updation | Amount of claim admitted (Rs.) | | | | | | | | | | | |
| 1 | Canara Bank | Secured FC | | 6915174028 | | 6915174028 | No | 41.70 | 0 | 0 | Annexure-I | Annexure-I | 0 | 0 | - | - | - |
| 2 | Punjab National Bank * | Secured FC | | 4728019555 | | 4728019555 | No | 28.51 | 0 | 0 | Annexure II & III | Annexure II & III | 0 | 0 | - | | Claim of OBC has been merged with PNB as per their e-mail dated 06.06.2020. apprasing that as per Government notification, w.e.f 01.04.2020 OBC has been amalgamated with PNB |
| 3 | Dena Bank (Now Bank of Baroda) | Secured FC | | 1405836805 | | 1405836805 | No | 8.48 | 0 | 0 | Annexure-IV | Annexure-IV | 0 | 0 | - | - | - |
| 4 | Assets Reconstruction Company (India) Limited | Secured FC | | 3411426188 | | 3410570172 | No | 20.56 | 0 | 0 | Annexure -V | Annexure -V | 0 | 0 | 8,56,016 | - | - |
| 5 | Reliance Commercial Finance Limited | Secured FC | | 416258 | | 416258 | No | 0.003 | 0 | 0 | Annexure -VI | Annexure -VI | 0 | 0 | - | - | - |
| 6 | Siemens Financial Services Private Limited | Secured FC | | 34579929 | | 26977968 | No | 0.16 | 0 | 0 | Annexure -VII | Annexure -VII | 0 | 0 | 76,01,961 | - | claim admitted based on merit |
| | | | | | | | | | | | | | | | | | |
| Total | | | | 16,49,54,52,763 | | 16,48,69,94,786 | | 99.413 | 0 | 0 | | | 0 | 0 | 8457977 | | |

| Annexure I | | |
|---|----------|--|
| Sl. No. | Facility | SECURITY INTEREST-Canara Bank |
| 1. Details of security Interest for Working Capital | | |
| Primary Security | | |
| 1 | | Hypothecation of Stocks of Raw Material, Stock in progress, Finished goods, stores and spares and receivables on parri passu basis in case of consortium/Multiple Banking Arrangement. |
| Collateral Security | | |
| 1 | | Second Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| 2. Details of security Interest for WCTL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 3. Details of security Interest for FITL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 4. Details of security Interest for Term Loan | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 5 | | Entire Shareholding of Promoters in the company (Pro rata to all lenders to ensure that there is compliance of Banking Reg. Act. |
| 6 | | Exclusive Charge on Half Portion on 1st Floor of Property bearing M.C. No. WZ 14-B, Built on plot No. 2 covered areas measuring 704.30 Sq. Ft. Manohar park in the name of Mr. M.K. Aggarwal. |

Additional Security :- Company to Create charge on the assets in the name of the compay and promoters after the assets are released by the NBFCs after their dues are cleared. An undertaking from the company has been obtained in this regard. Promoters have given an undertaking to mortgage 2 house properties in the name of promoters of Sh. M.K. Aggarwal and Sh. Gaurav Aggarwal respectively after liquidation of Loan from ICICI Bank and Religare

Personal Guarantee Of Sunita Aggarwal and Gaurav Aggarwal, and Mohender Aggarwal.

Corporate guarantee of Sweta Agrochem Pvt. Ltd., Survi Commotrade Pvt. Ltd., Diksha Viniyog Pvt. Ltd., Sai Sahara Commercial pvt. Ltd., Prominent Vyapar Ltd., Chandramukhi Vanijya Pvt. Ltd.

| Annexure II | | |
|--|----------|--|
| Sl. No. | Facility | SECURITY INTEREST-PUNJAB NATIONAL BANK |
| 1. Details of security Interest for Cash Credit | | |
| Primary Security | | |
| 1 | | Hypothecation of Stocks of Raw Material, Stock in progress, Finished goods, stores and spares and receivables on parri passu basis in case of consortium/Multiple Banking Arrangement. |
| Collateral Security | | |
| 1 | | Second Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| 2. Details of security Interest for WCTL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 3. Details of security Interest for FITL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 4. Details of security Interest for FLC/ILC | | |
| In case of ILC:- | | |
| Bills accompanied with RR/MTR or documents of tittle to goods receipted challan and accepted hundies covering consignment of goods | | |
| In case of FLC:- | | |
| Bills accompanied with shipping documents including full set of bills or lading covering imported raw material/store/ spares along with insurance and other usual documents. | | |
| In case of buyer's Credit:- | | |
| Extension of First charge on companys current aseets on pari passu basis | | |
| 5. Details of security Interest for Letter of Guarantee (ILC/FLC) | | |
| Counter Indemnity of the company | | |
| Extension of First charge on companys current aseets on pari passu basis | | |
| | | |
| 6 | | Entire Shareholding of Promoters in the company (Pro rata to all lenders to ensure that there is compliance of Banking Reg. Act. |

Additional Security :- Company to Create charge on the assets in the name of the compay and promoters after the assets are released by the NBFCs after their dues are cleared. An undertaking from the company has been obtained in this regard. Promoters have given an undertaking to mortgage 2 house properties in the name of promoters of Sh. M.K. Aggarwal and Sh. Gaurav Aggarwal respectively after liquidation of Loan from ICICI Bank and Religare

Personal Guarantee Of Sunita Aggarwal and Gaurav Aggarwal, and Mohender Aggarwal.

Corporate guarantee of Sweta Agrochem Pvt. Ltd., Survi Commotrade Pvt. Ltd., Diksha Viniyog Pvt. Ltd., Sai Sahara Commercial pvt. Ltd., Prominent Vyapar Ltd., Chandramukhi Vanijya Pvt. Ltd.

| Annexure III | | |
|--|----------|--|
| Sl. No. | Facility | SECURITY INTEREST-Oriental Bank Of Commerce (Now Punjab Natinal Bank) |
| 1. Details of security Interest for Cash Credit | | |
| Primary Security | | |
| 1 | | Hypothecation of Stocks of Raw Material, Stock in progress, Finished goods, stores and spares and receivables on parri passu basis in case of consortium/Multiple Banking Arrangement. |
| Collateral Security | | |
| 1 | | Second Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| 2. Details of security Interest for WCTL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 3. Details of security Interest for FITL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 4. Details of security Interest for ILC | | |
| 1 | | Documents of Title goods in case of L/C on DP basis |
| 2 | | Hypothecation charge over the goods in case of L/C on DA basis and the documents shall be delivered against Trust Receipt |
| 5. Details of security Interest for Letter of Guarantee (ILC/FLC) | | |
| Counter Indemnity of the company | | |
| Extension of First charge on companys current aseets on pari passu basis | | |
| 6 | | Entire Shareholding of Promoters in the company (Pro rata to all lenders to ensure that there is compliance of Banking Reg. Act. |

Additional Security :- Company to Create charge on the assets in the name of the compay and promoters after the assets are released by the NBFCs after their dues are cleared. An undertaking from the company has been obtained in this regard. Promoters have given an undertaking to mortgage 2 house properties in the name of promoters of Sh. M.K. Aggarwal and Sh. Gaurav Aggarwal respectively after liquidation of Loan from ICICI Bank and Religare

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| Annexure IV | | |
|--|----------|--|
| Sl. No. | Facility | SECURITY INTEREST-Dena Bank (Now Bank of Baroda) |
| 1. Details of security Interest for Working Capital | | |
| Primary Security | | |
| 1 | | Hypothecation of Stocks of Raw Material, Stock in progress, Finished goods, stores and spares and receivables on parri passu basis in case of consortium/Multiple Banking Arrangement. |
| Collateral Security | | |
| 1 | | Second Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| 2. Details of security Interest for WCTL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 3. Details of security Interest for FITL | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 4. Details of security Interest for Term Loan | | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| 5 | | Entire Shareholding of Promoters in the company (Pro rata to all lenders to ensure that there is compliance of Banking Reg. Act. |

Additional Security :- Company to Create charge on the assets in the name of the compay and promoters after the assets are released by the NBFCs after their dues are cleared. An undertaking from the company has been obtained in this regard. Promoters have given an undertaking to mortgage 2 house properties in the name of promoters of Sh. M.K. Aggarwal and Sh. Gaurav Aggarwal respectively after liquidation of Loan from ICICI Bank and Religare

Personal Guarantee Of Sunita Aggarwal and Gaurav Aggarwal, and Mohender Aggarwal.

Corporate guarantee of Sweta Agrochem Pvt. Ltd., Survi Commotrade Pvt. Ltd., Diksha Viniyog Pvt. Ltd., Sai Sahara Commercial pvt. Ltd., Prominent Vyapar Ltd., Chandramukhi Vanijya Pvt. Ltd.

| Annexure V | | |
|---------------------|--|--|
| | | |
| Sl. No. | Facility | SECURITY INTEREST-ARCIL |
| 1. | Details of security Interest for Working Capital | |
| Primary Security | | |
| 1 | | Hypothecation of Stocks of Raw Material, Stock in progress, Finished goods, stores and spares and receivables on parri passu basis in case of consortium/Multiple Banking Arrangement. |
| Collateral Security | | |
| 1 | | Second Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| | | |
| 2. | Details of security Interest for WCTL | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| | | |
| 3. | Details of security Interest for FITL | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| | | |
| 4. | Details of security Interest for Term Loan | |
| Primary Security | | |
| 1 | | First Pari passu charge on entire fixed assests of the company, (both present & future) including mortgage of factory land and building, Hypothecation of Plant and Machinery(existing and additional) but Excluding Vehicles Financed By other Banks/ Financial Institutions |
| Collateral Security | | |
| 1 | | Second Pari-passu charge on entire current assets of the company (including present & future receivable) |
| | | |
| 5 | | Entire Shareholding of Promoters in the company (Pro rata to all lenders to ensure that there is compliance of Banking Reg. Act. |

Additional Security :- Company to Create charge on the assets in the name of the compay and promoters after the assets are released by the NBFCs after their dues are cleared. An undertaking from the company has been obtained in this regard. Promoters have given an undertaking to mortgage 2 house properties in the name of promoters of Sh. M.K. Aggarwal and Sh. Gaurav Aggarwal respectively after liquidation of Loan from ICICI Bank and Religare

Personal Guarantee Of Sunita Aggarwal and Gaurav Aggarwal, and Mohender Aggarwal.

Corporate guarantee of Sweta Agrochem Pvt. Ltd., Survi Commotrade Pvt. Ltd., Diksha Viniyog Pvt. Ltd., Sai Sahara Commercial pvt. Ltd., Prominent Vyapar Ltd., Chandramukhi Vanijya Pvt. Ltd.

Annexure VI

| Sl. No. | Facility | SECURITY INTEREST-Reliance Commercial Finance Limited |
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|----|---------------------------------------|
| 1. | Details of security interest for Loan |
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Hypothecation of 4 Trucks

1. EICHER 35.31 LR CBC TCI GB - HCV - Truck - Registration No. HR 63 B 5594
2. EICHER 30.25 XP Truck - HCV - Truck- Registration No. HR63 B 5598
3. ASHOK LEYLAND 3116 - HCV - Truck- Registration No. HR63 B 5530
4. ASHOK LEYLAND 2516 IL - HCV - Truck - Registration No. HR63 B 5531

Annexure VII

| Sl. No. | Facility |
|---------|---|
| 1. | SECURITY INTEREST-Siemens Financial Services Private Limited Details of security Interest for Loan |
| | <p>Hypothecation of 2 Machineries</p> <p>1. Machine C.R. Slitting Line - 685 MM</p> <p>2. Machine Cut to Length Line - 750 MM</p> <p>Personal Guarantee of Gaurav Aggarwal and Mohender Aggarwal.</p> |